

Curriculum Vitae
Marguerite DeLiema

CONTACT INFORMATION

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 Stanford Center on Longevity
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EDUCATION

University of Southern California
Davis School of Gerontology

2010 - 2015
 Ph.D. Gerontology

University of California, Los Angeles
Psychological Biology

2004 - 2008
 B.S. Cum Laude

RESEARCH EXPERIENCE

Postdoctoral Research Fellow at Stanford Center on Longevity 2015-present
Faculty Advisor: Laura Carstensen, Ph.D.

- Design and test a survey instrument to measure the prevalence and cost of fraud
- Construct and validate a categorization scheme (taxonomy) for financial fraud
- Conduct research on the role of the financial services industry in protecting clients from fraud
- Identify predictors of fraud targeting and victimization

Pre-doctoral Research Assistant at USC Davis School of Gerontology 2010-2015
Faculty Advisor: Kathleen Wilber, Ph.D. (Primary) & Eileen Crimmins (Secondary)

- Designed and implemented research studies on elder abuse and financial exploitation
- Evaluated effectiveness Los Angeles County Elder Abuse Forensic Center
- Developed technology to assist professionals in identifying victims of elder abuse and neglect

Clinical Research Coordinator, UCLA Division of Geriatric Psychiatry 2008–2010
Principal Investigator: Helen Lavretsky, M.D.

- Coordinated research projects under the supervision of Helen Lavretsky
- Assisted with NIH grant proposals and UCLA IRB submissions
- Administered battery of neuropsychological tests to older adult research participants
- Assisted in PET scans and biomarker collection

PEER-REVIEWED PUBLICATIONS

DeLiema, M., Navarro, A. E., Moss, M. & Wilber, K. H. (2016). Prosecutors' perspectives on elder justice using an elder abuse forensic center. *American Journal of Criminal Justice*. [Advanced online access].

- DeLiema, M.**, Homeier, D., Anglin, D., Li, D., & Wilber, K. H. (2016). The forensic lens: A tool to identify elder neglect. *Annals of Emergency Medicine*. [Advanced online access]. doi:10.1016/j.annemergmed.2016.02.008
- DeLiema, M.**, Yon, Y., & Wilber, K. H. (2016). Tricks of the trade: Motivating sales agents to con older adults. *The Gerontologist*, 56(2), 335-344. PMID: 24829307
- Navarro, A. E., Wysong, J., **DeLiema, M.**, Schwartz, E., Nichol, M. B. & Wilber, K. H. (2015). Inside the black box: The interprofessional case review process of a forensic center. *The Gerontologist, Practice Concepts*. [Advanced online access]. PMID: 26248723
- Newquist, D., **DeLiema, M.**, & Wilber, K. H. (2015). Beware of data gaps in home care research: The streetlight effect and its implications for policy making on long-term services and supports. *Medical Care Research and Review*, 72(5), 622-640. PMID: 26062611
- DeLiema, M.**, Navarro, A., Enguidanos, S., & Wilber, K. H. (2015). Voices from the frontlines: Examining elder abuse from multiple professional perspectives. *Health and Social Work*, 40(2), e15-e24. doi: 10.1093/hsw/hlv012
- Enguidanos, S., **DeLiema, M.**, Aguilar, I., Lambrinos, J., & Wilber, K. H. (2014). Multicultural voices: Attitudes of older adults in the United States about elder abuse. *Ageing & Society*, 34, 877-903. PMID: 25364064
- DeLiema, M.**, Gassoumis, Z. D., Homeier, D. & Wilber, K. H. (2012). Determining prevalence and correlates of elder abuse using promoters: Low income immigrant Latinos report high rates of abuse and neglect. *Journal of the American Geriatrics Society*, 60(7), 1333-1339. PMID: 22697790
- Lavretsky, H., Alstein, L. L., Olmstead, R. E., Ercoli, L. M., **Riparetti-Brown, M.**, St. Cyr, N. & Irwin, M. I. (2011). Complementary use of tai chi chih augments escitalopram treatment of geriatric depression: A randomized controlled trial. *American Journal of Geriatric Psychiatry*, 19(10), 839–850. PMID: 21358389

INVITED BOOK CHAPTERS & OTHER PUBLICATIONS

- DeLiema, M.** & Deevy, M. (*In press*). *Aging and exploitation: How should the financial service industry respond?* In O. Mitchell (Ed.). *Financial Decision Making and Retirement Security in an Aging World*. Pension Research Council.
- DeLiema, M.** & Conrad, K. (*In press*). *Elder financial exploitation*. In X-Q. Dong (Ed.). *Elder Abuse Research, Practice, and Policy*.
- DeLiema, M.**, & Bengston, V. L. (*In press*). *The history of disengagement, activity, and successful aging theories*. In N. A. Pachana (Ed.), *Encyclopedia of Geropsychology*. New York, NY: Springer.
- Bengston, V. L., & **DeLiema, M.** (2016). Theories of aging and social gerontology: Explaining

how social factors influence well-being in later life. In M. Harrington-Meyer and E. A. Daniele (Eds.). *Praeger Handbook of Aging Volume 1* (pp. 25-56). Santa Barbara, CA: ABC-CLIO.

Beals, M., DeLiema, M., & Deevy, M. (2015). *Framework for a taxonomy of fraud*. Final report by the Financial Fraud Research Center at Stanford Center on Longevity and FINRA Investor Education Foundation. Available at <http://longevity3.stanford.edu/framework-for-a-taxonomy-of-fraud/>

MANUSCRIPTS UNDER REVIEW AND IN PROGRESS

DeLiema, M. (*Under Review*). Elder Fraud versus financial exploitation: Application of the routine activities theory.

DeLiema, M., Gassoumis, Z. D., Yon, Y., Yonashiro-Cho, J., Wilber, K. H. & Conrad, K. (*In progress*). Using latent class analysis to identify risk profiles of elder abusers.

SELECTED FELLOWSHIPS, HONORS, AND RESEARCH AWARDS

Doctoral Student Award \$2,500 award presented by faculty at the Davis School of Gerontology	May, 2015
Phi Kappa Phi Honors Society	USC, 2015
NIA Multidisciplinary Research Training Grant in Gerontology Full tuition, stipend, and travel support for one year. Fellowship provided through the Ruth L. Kirschstein National Research Service Award funded by the National Institute on Aging (NIA)	Fall 2014 - 2015
Carroll L. Estes Paper Award in Social Research and Public Policy Presented by the <i>Gerontological Society of America</i>	November 2014
USC Davis School Teaching Fellowship \$1000 cash prize and mentorship from senior faculty	October 2014
USC's 6th Annual Graduate Research Symposium Awarded 2 nd place for "TED"-style talk on <i>Guide to Elder Abuse Response (GEAR)</i> mobile app development and function	April 2014
Haynes Lindley Doctoral Dissertation Fellowship Dissertation support in the amount of 20K provided for 1 year	2013-2014
USC Provost's Doctoral Fellowship Full tuition and stipend for three years awarded by USC Office of the Provost	2010-2013
USC Gerotechnology iPhone/Android App Design Competition Awarded 1st place for application design of <i>GEAR</i> mobile app	December 2012
Task Force for Minority Issues in Gerontology Paper Award Presented by the <i>Gerontological Society of America</i>	November 2011

Carroll L. Estes Paper Award in Social Research and Public Policy November 2011
Presented by the *Gerontological Society of America*

Graduated Cum Laude Honors UCLA, 2008

SELECTED ACADEMIC PRESENTATIONS AND INVITED LECTURES

“Prevalence of Financial Fraud: A Pilot Study” *FINRA Investor Education Foundation Advisory Board Meeting*, Washington DC June, 2016

The Latest Research and Prevention Models on Various Forms of Elder Abuse” *Legal Assistance for Seniors 11th Annual Conference on Elder Abuse*, San Francisco, CA May, 2016

“Aging and Exploitation: How Should the Financial Service Industry Respond?” *Pension Research Council Annual Symposium*, Philadelphia, PA May, 2016

“Fraud Taxonomy 2.0: Organizational Fraud” *Association for Certified Fraud Examiners Working Group Meeting*, Washington DC April 2016

“Fraud vs. Financial Abuse: The Etiology of Two Types of Elder Financial Exploitation” *Gerontological Society of America Annual Scientific Meeting*, Orlando, FL November 2015

“They’re Not all the Same: Using Latent Class Analysis to Categorize Elder Abusers” *Gerontological Society of America Annual Scientific Meeting*, Orlando, FL November 2015

“How to Con Older Adults: Persuasion Tactics” September 2015
Invited lecture for Stanford’s Affective Science Seminar, Stanford, CA

“Elder Abuse in Long-Term Care” February 2015
Invited lecture for Retirement Housing Federation’s 54th Annual Conference, Cerritos, CA

“Elder Abuse in Louisiana Assisted Living” November 2014
Invited lecture for Louisiana Assisted Living (LALA) Annual Conference, New Orleans, LA

“Identifying Victims of Fraud” *Gerontological Society of America Annual Scientific Meeting*, Washington DC November 2014

“Responding to Elder Abuse in Long-Term Care” October 2014
Invited Lecture for ECRI Institute’s National Aging Services Risk Management (NASRM) Conference, Chicago, IL

“Mitigating Financial Abuse: Innovative Tools & Techniques” September 2014
Invited panelist for Western Region Geriatric Care Managers Conference, Long Beach, CA

“Elder Abuse in Long-Term Care: Myths, Realities & Solutions” May 2014
Invited lecture for Executive Directors Leadership Initiative at the Assisted Living Federation of America’s Annual Conference, Phoenix, AZ.

- “Gear-Up” A New App to Inform People About Elder Abuse** April 2014
Invited lecture for “What’s Hot in Aging at USC: The Digital Aging Revolution,” Los Angeles, CA.
- “Tricks of the Trade: Motivating Sales Agents to Con Older Adults”** November 2013
Gerontological Society of America Annual Scientific Meeting, New Orleans, LA.
- “Elder Abuse in the Community: Prevalence, Risk Factors, & Solutions”** May 2012
Invited Keynote address given at Elder Abuse Prevention Roundtable Conference, Fresno, CA.
- “Perceptions of Mandatory Reporting by Health Care Professionals and Adult Protective Service Workers.”** November 2012
Gerontological Society of America Annual Scientific Meeting, San Diego, CA.
- “Inside the Black Box of Multidisciplinary Team Process: Managing Conflict and Agreement.”** November 2012
 Wysong, J., DeLiema, M., Wilber, K.
Gerontological Society of America Annual Scientific Meeting, San Diego, CA.
- “Breaking Barriers: Using Promotores to Examine the Prevalence and Correlates of Elder Abuse and Neglect.”** September 2012
International Conference on Aging in the Americas Annual Conference, Los Angeles, CA.

TEACHING EXPERIENCE

- Bank of America/Merrill Lynch Certificate Program in Life Span Financial Wellness, *lecturer, USC* Summer 2014
- Policy, Values, & Power in an Aging Society, *teaching assistant, USC* Spring 2013, 2014
- Social Policy & Aging, *teaching assistant, USC* Fall 2012

PROFESSIONAL ORGANIZATIONS

- The Gerontological Society of America,** *member* 2010-present
 Concurrent Social Research Policy and Practice, *member*
- Student Gerontological Association,** *member* 2010-2014

PROFESSIONAL DEVELOPMENT

- AARP Age Friendly Banking Roundtable November 2015
- Los Angeles County Elder Abuse Forensic Center Evaluation Team 2010--present
- AGHE Annual Meeting and Educational Leadership Conference February 2014
- “Guide for Elder Abuse Response” App, *concept & content development* April 2013
- California Elder Justice Coalition (CEJC) Summit Planning Committee August 2013
- Qualitative Data Analysis, U. Michigan Summer Institute for Social Research July 2013
- SC CTSI First Annual Translational Science Day 2012 November 2012

PEER REVIEW ACTIVITIES

- Reviewer, *Journal of the American Geriatrics Society* September 2014, March 2016
- Reviewer-in-Training, *Aging and Mental Health* March 2012, 2014

Reviewer-in-Training, *Perspectives on Psychological Science*
Reviewer, *Ageing and Society*
Reviewer-in-Training, *The Gerontologist*

November 2013
September 2012
April 2012

SKILLS

Qualitative analysis: NVivo, Atlas.ti

Quantitative analysis: SAS, Stata, MPlus